FIELD INFORMATION SERVICES





WELCOME TO AGERO

Agero is a longtime leader in the roadside assistance market, combining industryleading innovation, award winning service, and an unsurpassed network of Service Providers. For over 40 years, we've provided vehicle manufacturers, insurance carriers, and other entities with privately labeled state-of-the-art roadside assistance.

Agero is now introducing Field Information Services (FIS), a new way for our Service Providers to earn extra income by providing asset inspections, verifications, and other on-site documentation tasks simply by using their smart phones and/or tablets.

The new program makes perfect sense. Our existing service call coverage extends throughout the entire nation – traveling between locations, Agero Service Providers are passing virtually every home and business in the U.S. every week! FIS is designed to let you make the most of your existing resources during off-peak hours while enjoying entirely new income streams.

A range of services is offered, from simple exterior verifications to more intensive interior inspections. Most services are designed to avoid or minimize customer contact, and a majority of them can be performed by the driver from the service vehicle.

It's the latest way Agero's industry leadership is enabling our Service Providers to profit from our innovation, technology, and nationwide coverage.

Access this Field Information Services On Boarding Packet and other helpful information online at www.AgeroTicket.com.





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OUR INITIAL FIS OFFERINGS INCLUDE »

- Drive-By Inspection Services (Home/ Vehicle) services require the least amount of time to perform, gather the least amount of information, and involve no personal contact. Includes information or asset verifications and drive-by property inspections with photos for documentation.
- Repo Lot Inspection/ Vehicle Valuation services involve asset (vehicle or property) inspections, assessments, photos, or detailed descriptions, and may require the field agent to interact with the insured, body shops, merchants, or individuals who reside or work at a given location. Includes vehicle condition and/or valuation reports and property occupancy verifications
- Transport Services services will involve non-priority, non-emergency towing of vehicles from one location to another.

For your convenience and reference, we've provided a Photography Guidelines and Tips section (page 43) including rules and sample photos, as well as a Comprehensive Glossary of Common Field Services (page 49) featuring descriptions of the services field inspectors typically perform.

WHY FIELD INFORMATION SERVICES MAKES SENSE FOR SERVICE PROVIDERS »

- Earn More Money with Additional Dispatches–FIS offers you a quick way to expand your business by adding a new source of revenue. More calls mean more money. And you can even customize your territory.
- Keep Your Fleet Busy During Down Time Now you can utilize your fleet to their maximum potential by covering FIS dispatches in between your roadside and towing calls.
- Virtually No Start-up Costs–Minimal equipment and experience is needed. Plus, there is no certification required at this time to join FIS. It's a fast and easy way to start making more money quickly.



FIELD INFORMATION SERVICES



WHAT YOU'LL NEED TO GET STARTED »

1. Access to the FIS Dispatch Portal:

The goal of the portal is to provide you with a turnkey electronic system to accept, manage, and complete your field service assignments.

To accomplish this, we've developed proprietary software, FIS Dispatch, in conjunction with MBSi Capital Corp. Each facet of this cost effective, easy-to-use software is designed to work seamlessly with the next, providing you with a reliable solution for managing your day-to-day operations.

All levels of users will quickly discover that there is little or no learning curve involved with using the FIS Dispatch Portal. Key features provide users with valuable visual cues to help reduce data entry errors and minimize supportrelated issues.

For your convenience, full instructions on using the FIS Dispatch Portal are included in this document on page 11.

Benefits of using the FIS Dispatch Portal:

- **TIMELY** Gives you the ability to immediately receive assignments, dispatch to your drivers' in the field and close assignments remotely.
- LOCATION TECHNOLOGIES All addresses are mapped and can come with turn-by-turn driving routes, reducing the time it takes your employees to complete assignments
- PAPERLESS Everything is electronic: electronic data entry, dispatch and assignment transactions
- AUTOMATIC Link previously worked assignments for enhanced historical data
- VERIFY All the assignment addresses and VINs are validated through state-of-the art software, minimizing inefficiencies in the field

2. Smart Phone or Tablet:

- Participation in this program requires a smart phone or tablet.
- Agero has teamed up with New England Wireless and Phone Depot to offer our Service Providers exclusive deals on the latest wireless devices and services.
- Phone Depot and New England Wireless are offering free tablets and smart phones with select plans, along

with reduced monthly service costs through Agero's wireless discount program. They're also offering rugged Agero-branded accessory bundles with each new order. The phones come preloaded with Agero's Field Services Dispatch Portal application, a smart phone and internet accessible site that delivers up-to-the-minute status updates to the customer and to Agero with just the push of a button.

• For more information, simply contact New England Wireless at **978-375-6057** or check out the exclusive offers for Agero Service Providers online at **www.AgeroProviderPerks.com** (under the "Phone & Internet" section).

3. RISC Alliance Membership (CURRENTLY OPTIONAL)

- The RISC Alliance program is a new standard within the industry that establishes training and certification credibility within the collateral recovery industry. Agero has partnered with RISC Alliance to offer a discounted training program for all Agero service providers.
- At this time, RISC Membership is NOT required to participate in the FIS program. However, as our service offerings grow, it will become necessary to make membership and training a requirement for performing certain service offerings.
- For details, including info on the importance of training your specialists in the field to protect themselves and your business entity, see page 53

ADDITIONAL TOOLS AND RESOURCES:

- **Reliable Transportation** You'll be driving from inspection to inspection, and since you have to meet turnaround time obligations, a reliable vehicle is essential.
- Business Insurance It's prudent to carry it for any business you start, and Field Services is no exception.
- **GPS** –This huge time saver allows you to follow a route with multiple destinations without having to type in a new destination after completing each inspection.



www.AgeroSupport.com • One Cabot Road • Medford, MA 02155

FIELD INFORMATION SERVICES



HOW TO BILL FOR SERVICES »

- Billing for services is automatic there's no need for additional resources or personnel on your end.
- Upon completing and submitting an order, your payment is automatically processed by Agero.
- Direct Deposit Information
 - Agero has selected Bank of America's Paymode-X to enable direct deposit of all invoice payments.
 - With Paymode-X, Service Providers benefit from quick and easy enrollment, fast payments, and secure processing.
 - Enroll for free at www.paymode.com/agero or, if you need assistance, call toll free 1-877-443-6944 to speak to a PayMode-X representative directly.

FIS AGENT RESPONSIBILITIES »

What Are Your Responsibilities as an Agero FIS Agent?

- As an Agero Service Provider, you are responsible for maintaining all applicable licenses and permits associated with your business. Also, you must be in compliance with all local, state, and federal regulations governing your operations.
- Agero will need to receive all current certificates of insurance, listing Agero as an additional insured. Failure to adhere to this requirement will result in suspension or removal from the network.
- Insurance minimums required by Agero are listed below:
 - Commercial General Liability: \$300,000/occurrence minimum
 - Commercial Auto Liability: \$300,000/occurrence minimum
 - Workers Compensation for employees: Statutory limits
- As a Service Provider, your company and employees are viewed as professionals in the eyes of the customer. It is your responsibility to ensure your employees are well trained and knowledgeable in administering FIS.
- All employees should be educated in customer relation skills. As professionals, your employees should present themselves in a professional manner both in appearance and in the manner in which they interact with customers.
- Your service vehicles should be well maintained, equipped and clean at all times. Remember, you only have one opportunity to make a good impression, and your employees and their vehicles are an extension of the FIS program.



BEST PRACTICES



WHEN YOU'RE ON SCENE »

General guidelines applicable to most, but not all, services performed.

- Do not exit your vehicle
- Do not drive onto customer's property (i.e. driveway, sidewalk, etc)
- Always be aware of your surroundings
- Avoid drawing attention to yourself (i.e. loud music, etc)
- If possible, avoid all contact with the customer
- If confronted by a customer, remove yourself from the situation and leave the scene as soon as possible
- If approached by law enforcement, provide truthful and accurate responses
- If approached, do not speak with neighbors or other individuals
- When not in use, digitally lock and secure your smart phone and/or tablet
- When taking pictures, do not get out of your vehicle or enter onto customer's or neighbor's properties
- Do not share any order or customer information with anyone within and outside your company
- Follow all traffic laws and road rules when executing your assignments
- Avoid downloading suspect applications to your smart phone and/or tablet such downloads can compromise any data you entered into those devices

WHEN YOU'RE MANAGING PERFORMANCE »

Use the reporting available through the FIS Dispatch Portal, which allows you to view reports on how you and your team are performing. Simply clicking on the "Reports" button allows you to manage performance for the following metrics:

- By assignment status (declined, unaccepted, rejected, accepted-unassigned, accepted-assigned, acknowledged, reassigned, checking-in, completed)
- Assignment breakdown (by type)
- % located
- % located that were recovered
- % located by account type
- Avg. days until your assignments were accepted by your field agents, checked-in, and completed by account type

YOU CAN ALSO MANAGE PERFORMANCE BY TIME PERIODS »

- Last month
- Last quarter
- Last year
- YTD
- Custom dates
- Comparables
- Last year same time period
- Last 5 years
- Custom dates





HOW TO USE THE FIS DISPATCH PORTAL »

You'll find detailed instruction below for accepting, managing, and completing your field service assignments using the FIS Dispatch portal. As you'll see, it's designed to be a turnkey tool for managing your day-to-day field service operations with little or no learning curve.

Logging in to the FIS Dispatch Portal

- Go to www.ageroprism.com (you'll be prompted to install Microsoft Silverlight if necessary)
- Enter User Name and Password as provided by Agero (on the bottom right corner of screen)
- Click on "Dashboard" to view all request options

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Welcome Page

- 1. **o** New Requests: view all new requests waiting to be dispatched (Page 7)
- 2. O Current Requests: view all requests currently in progress (Page 15)
- 3. Completed Requests: view all requests that have been completed (Page 25)
- 4. **()** Needs Attention: view all requests that are behind schedule or have been rejected by driver (Page 28)
- 5. **O** Search: search for any type of request (Page 32)
- 6. All Active Requests: view all active requests (Page 33)

Bottom Menu Functions

- **41** = Return to previous page
- C = Refresh current page
- = Lock application without logging out
- 素 = Log out
- = Best Practices document

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1. of NEW REQUESTS »

All open requests and details will be listed upon clicking the "New Requests" tab from the Welcome Page

- Sort by any of the fields, in ascending to descending order, from "ID" to "Requestor Name" by clicking on the top header of the column
- Sort by multiple columns by holding shift and clicking on the column header, the sort order is then in the order that you clicked the column headers





Choose from the following actions by selecting the icons located to the left of each:

Accept and Dispatch Action = \otimes

- If you "Accept Only" the request will remain in "New Requests" until assigned to a driver
- To assign and view closest Mobile Users (driver):
 - Drivers will only appear after accepting Mobile User Terms and Conditions and have a recent GPS signal or log in to the FIS Dispatch Portal to refresh signal

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- (1) = mobile user/driver details
- 🗲 = to assign dispatch to mobile user/driver
- Accept Only = to view request details
- Request Info = to accept automatically to closest mobile user/driver
- Request Notes = provide specific instructions to selected mobile user/driver
- Once request is accepted, it will be automatically moved to "Current Requests" for tracking purposes



Reject Action = 🗬

- Provides details around selected request
- Reason must be given in order to reject

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	Address 2		Service Provider	DemoRoadsideCo				
	City	Medford	Provider Location					
	State	Massachusetts	Provider Agent					
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• Reject = to reject request

• Request will be deleted



View Details = 🧿

• View all details for open requests

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		Address 2		Service Provider	DemoRoadsideCo		
		City	Medford	Provider Location			
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- Mobile Users = View all Mobile Users (drivers)
 - Drivers will only appear after accepting Mobile User Terms and Conditions and have a recent GPS signal or log in to the FIS Dispatch Portal to refresh signal



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- (1) = driver details
- 🗲 = to assign dispatch to mobile user/driver
- Accept Only = to view request details
- Request Info = to accept automatically to closest mobile user/driver
- Request Notes = provide specific instructions to selected mobile user/driver
- Once request is accepted, it will be automatically moved to "Current Requests" for tracking purposes



- Map Request = 💡
 - 👰 = to view requested service location via map
 - Scroll over icon for further details
 - 🥥 = to view mobile user/driver location via map
 - Scroll over icon for further details





Multiple Request Dispatch

- Located at bottom of "New Requests" page, allows multiple requests to be accepted and dispatched to the same mobile user (driver) simultaneously
- To activate, choose driver from drop down box

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- Select "check box" next to each assignment listed above to be dispatched to the same driver
- Multi Dispatch = click to dispatch selected assignments to driver



Once assignment is dispatched, it is accepted and will be automatically moved to "Current Requests" for tracking purposes

Bottom menu functions

- = Return to previous page
- \sub = Refresh current page
- = Lock application without logging out
- 🛃 = Log out
- E = Best Practices document
- O = View current requests
- 🤜 = View complete requests

- **I** = View needs attention requests
- \mathbf{O} = Search all requests
- 🄇 = Reports
- Y = View map of all above assignments
- **D**Filters = Filter to find specific assignments



2. O CURRENT REQUESTS »

All requests and details that are currently in progress will be listed upon clicking the "Current Requests" tab from Welcome Page

- Sort by any of the fields, in ascending to descending order, from "ID" to "Requestor Name" by clicking on the top header of column
- Sort by multiple columns by holding shift and clicking on the column header, the sort order is then in the order that you clicked the column headers

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00000000033 Assigned	-111 D -13 H -38 m	5/31/13 3:54:15 PM -04:00	2/13/13 1:24:31 AM -05:00	1 Cabot Rd	Medford
0000000034 Reassign	-111 D -13 H -37 m	4/8/13 1:00:02 PM -04:00	2/13/13 1:25:22 AM -05:00	1 Cabot Rd	Medford
	00000000029 Acknowledged 000000000030 Checked In 000000000031 Assigned 000000000033 Assigned 000000000034 Reassign	00000000031 Assigned -111 D -18 H -56 m 00000000033 Assigned -111 D -13 H -38 m	00000000030 Checked In -111 D -18 H -57 m 2/13/13 4:31:37 PM -05:00 00000000031 Assigned -111 D -18 H -56 m 5/31/13 3:10:45 PM -04:00 00000000033 Assigned -111 D -13 H -38 m 5/31/13 3:54:15 PM -04:00	00000000030 Checked In -111 D -18 H -57 m 2/13/13 4:31:37 PM -05:00 2/12/13 8:05:44 PM -05:00 00000000031 Assigned -111 D -18 H -56 m 5/31/13 3:10:45 PM -04:00 2/12/13 8:06:29 PM -05:00 00000000033 Assigned -111 D -18 H -38 m 5/31/13 3:54:15 PM -04:00 2/13/13 1:24:31 AM -05:00	00000000030 Checked In -111 D -18 H -57 m 2/13/13 4:31:37 PM -05:00 2/12/13 8:05:44 PM -05:00 1 Cabot Rd 00000000031 Assigned -111 D -18 H -56 m 5/31/13 3:10:45 PM -04:00 2/12/13 8:06:29 PM -05:00 1 Cabot Rd 00000000033 Assigned -111 D -13 H -38 m 5/31/13 3:54:15 PM -04:00 2/13/13 1:24:31 AM -05:00 1 Cabot Rd



Choose from the following actions by selecting the icons located to the left of each:

- Accept and Dispatch Action/ Request Reassign = Image Accept and Dispatch Action/ Request Reassign = Image Accept and Ac
 - Request Reassign: change mobile User/ drivers from who was originally selected
 - Drivers will only appear after accepting Mobile User Terms and Conditions and have a recent GPS signal or log in to FIS Dispatch Portal to refresh signal

Actions	ID Agero PO #	Status	Run Time Remaining	Sta	atus Date	Request	Date	Address1	Address2	City	
0409	8339 FIS-SE-000000000013	Assigned	-112 D -1 H -55 m	5/31	1/13 5:12:46 PM -04:0	0 2/12/13 1	:07:38 PM -05:00	116 Riverside Ave		Medford	
0409	8341 FIS-SE-00000000015	Acknowledged	I -112 D -1 H -30 m	5/14	4/13 5:18:49 PM -04:0	0 2/12/13 1	:33:18 PM -05:00	1 Main St		Medford	
0409	8343 FIS-SE-000000000017	Assigned	-111 D -23 H -11 m	2/12	2/13 3:56:05 PM -05:0	0 2/12/13 3	:51:54 PM -05:00	1 Main St		Medford	
0409	8344 FIS-SE-00000000	5 F F - F - F	44.5 AA.U.A	O I A I	0.40 0 40 10 DEL 01 0	A A/4A/4A A		× Cabot Rd		Medford	
0 7 0 9	8346 ELS-SE-00000000	equest # 833	9 Requ dean pennington	iest	Reassign			I Cabot Rd		Medford	
0909	8349 FIS-SE-00000000	Mobile Us			Distance •	Status	Current	Cabot Rd		Medford	
090	8351	MU Demo3		4	1541.54 Mi	Online	0	Cabot Rd		Medford	
0909	8352 FIS-SE-00000000	MU Demo4		4	1547.67 Mi	Online	0	I Cabot Rd		Medford	
0409	8354 FIS-SE-00000000	MU Demo1		4	1552.72 Mi	Online	0	l Cabot Rd		Medford	
0409	8355 FIS-SE-00000000	1) mu Demo2		4	1615.38 Mi	Online	0	l Cabot Rd		Medford	
0909	8356 FIS-SE-00000000	Joe Weber		4	1679.92 Mi	Online	0	Cabot Rd		Medford	
0900	8357 FIS-SE-00000000	dean penning	ton	4	1.68 Mi	Online	0	I Cabot Rd		Medford	
0 4 0 6	8359 FIS-SE-00000000	Kovin Achwo	rth	z	1.60.Mi	Onlino	• •	I Cabot Rd		Medford	
0900	8360 FIS-SE-00000000	equest Notes:						Cabot Rd		Medford	
							Request Info		Deque	st Count:	
cords Per Page:	Fit +			-		_		J			
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- (1) = mobile user/driver details
- F = to reassign dispatch to new mobile user/driver
- Accept Only = to view request details
- Request Notes = provide specific instructions to selected mobile user/driver



Choose from the following actions by selecting the icons located to the left of each:

- Reject Action = 🗬
 - Provides details around selected request
 - Reason must be given in order to reject

Actions	ID Agero PO #	Status	Run Time Remaining	Status Date	Request Date	Address1	Address2	City	
0409	8339 FIS-SE-0000000	00013 Assigned	-112 D -1 H -55 m	5/31/13 5:12:46 PM	-04:00 2/12/13 1:07:38 PM -0	5:00 116 Riverside Ave		Medford	
0 7 0 9	8341 FIS-SE-0000000	00015 Acknowledged	-112 D -1 H -30 m	5/14/13 5:18:49 PM	-04:00 2/12/13 1:33:18 PM -05	5:00 1 Main St		Medford	
0409	8343 FIS-SE-0000000	00017 Assigned	-111 D -23 H -11 m	2/12/13 3:56:05 PM	-05:00 2/12/13 3:51:54 PM -08	5:00 1 Main St		Medford	
0409	8344 FIS-SE-0000000	00000 11	444 D. 00 II. 0	0/40/40 0 40 40 004	04.00 0/40/40 0 50 40 DEL 0/	abot Rd		Medford	
0409	8346 FIS-SE-0000000	0 Request # 8339	Red	quest Reject		I Cabot Rd		Medford	
0409	8349 FIS-SE-0000000	0 Status	Assigned	VIN		I Cabot Rd		Medford	
0409	8351	Requestor Company	DemoFinanceCO	Asset	0	I Cabot Rd		Medford	
0409	8352 FIS-SE-0000000		Headquarters	Plate / State	1	I Cabot Rd		Medford	
0409	8354 FIS-SE-0000000	C Address 1	Stephen Ferretti 116 Riverside Ave	Service Time Slot	Mortgage Drive-by Daylight Hours	I Cabot Rd		Medford	
0409	8355 FIS-SE-0000000		THE THREE BLOCK	Service Provider	DemoRoadsideCo	I Cabot Rd		Medford	
0409	8356 FIS-SE-0000000	City	Medford	Provider Location	Clarksville	I Cabot Rd		Medford	
0409	8357 FIS-SE-0000000	State	Massachusetts	Provider Agent	dean pennington	I Cabot Rd		Medford	
0409	8359 FIS-SE-0000000	Zip	02155	Request Date	2/12/13 1:07:38 PM -05:00	I Cabot Rd		Medford	
0409	8360 FIS-SE-0000000	Request Notes:				Cabot Rd		Medford	
		Reason:							
ecords Per Page:	Fit *				Reject		Reque	st Count	:
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• Reject = to reject request

• Request will be deleted



- View Details = \odot
 - View all details for current requests

	ageroprism.com/agero/agero.ht	nl#/MainPage.xam	I	Agero Main			C Rear	de
Actions	ID Agero PO #	Status	Run Time Remaining	Status Date	Request Date	Address1 Addres	s2 City	
0409	8339 FIS-SE-000000000	13 Assigned	-112 D -1 H -55 m	5/31/13 5:12:46 PM -	-04:00 2/12/13 1:07:38 PM -05:0	00 116 Riverside Ave	Medford	
0409	8341 FIS-SE-000000000	15 Acknowledge	d -112 D -1 H -30 m	5/14/13 5:18:49 PM -	-04:00 2/12/13 1:33:18 PM -05:0	00 1 Main St	Medford	
0409	8343 FIS-SE-000000000	17 Assigned	-111 D -23 H -11 m	2/12/13 3:56:05 PM -	-05:00 2/12/13 3:51:54 PM -05:0		Medford	
0409		Request # 833		quest Details 💡	4	Cabot Rd	Medford	
0409	8346 FIS-SE-00000000	Agero PO # F	IS-SE-000000000013			I Cabot Rd	Medford	
0409	8349 FIS-SE-00000000	Status	Assigned	User: 1.68 - dean per Asset	Home	I Cabot Rd	Medford	
0409	8351	otatao	/ long roo	Service Group	SearchLight	I Cabot Rd	Medford	
000	8352 FIS-SE-00000000			Service	Mortgage Drive-by	I Cabot Rd	Medford	
000	8354 FIS-SE-00000000			Service Description	SearchLight Mortagage	I Cabot Rd	Medford	
	8355 FIS-SE-00000000	Address 1 Address 2	116 Riverside Ave	Time Slot Service Provider	Daylight Hours DemoRoadsideCo	L Cabot Rd	Medford	
	8356 FIS-SE-00000000	City	Medford	Provider Location	Clarksville	L Cabot Rd	Medford	
		State	Massachusetts	Provider Agent	dean pennington			
0100	8357 FIS-SE-00000000	Zip	02155	Request Date	2/12/13 1:07:38 PM -05:00	I Cabot Rd	Medford	
	8359 FIS-SE-00000000					I Cabot Rd	Medford	
	8360 FIS-SE-00000000	Request Notes:				l Cabot Rd	Medford	
ecords Per Page:	Fit *				Mobile Users	Rec	quest Count	:
					O Filters			1
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• Mobile Users = View all Mobile Users (drivers)

• Drivers will only appear after accepting Mobile User Terms and Conditions and have a recent GPS signal or log in to FIS Dispatch Portal to refresh signal



	Actions	ID Agero PO #	Status	Run Time Remaining	Ste	atus Date	Reques	t Date	Address1	Address2	City
		Ŭ		-						710010332	,
************************************											Medford
Request # 8339 Request Reassign Asigned To: dean pennington Mobile User Mobile User Mobile User Mu Demo3 Mu Demo4 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo2 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 <											Medford
Assigned To: dean pennington Mobile User Mobile User Mobile User Mobile User Mobile User Mobile User Mu Demo3 Mu Demo4 Mu Demo1 Mu Demo1 Mu Demo2 Mu Demo1 Mu Demo2 Mu Demo2 Mu Demo2 Mu Demo1 Mu Demo2 Mu Demo2 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo1 Mu Demo2 Mu Demo1	90 9			444.0.00.0.0	0.00	240.0.40.40.004.0	4 00 0/40/40 0				Medford
Image: Status Current Image: Status Status Image: Status Current Image: Status Status Image: Status Current Image: Status Image: Status Image: Status Status Image: Status Current Image: Status Image: Status Image: Status Image	909	8346 EIS-SE-0000000			lest	Reassign			Cabot Rd		Medford
••••••••••••••••••••••••••••••••••••	909		-			Distance •	Status	Current	Cabot Rd		Medford
• • • • • • • • • • • • • • • • • • •	909	8351			4				Cabot Rd		Medford
• • • • • • • • • • • • • • • • • • •	909	9252 EIS SE 0000000	-		4	1547.67 Mi	Online	0	I Cabot Rd		Medfor
1 mu Demo2 7 1615.33 Mi Online 0 1 0 8356 FIS-SE-00000000 10 Joe Weber 7 1679.92 Mi Online 0 1 Joe Weber 7 1679.92 Mi Online 0 Cabot Rd Medfor 1 Joe Weber 7 1.88 Mi Online 0 Cabot Rd Medfor 1 Joe Weber 7 1.80 Mi Online 0 Cabot Rd Medfor 2 4 9 8359 FIS-SE-00000000 7 1.80 Mi Online 0 Cabot Rd Medfor 2 8350 FIS-SE-00000000 8359 FIS-SE-000000000 7 1.80 Mi Online 0 Cabot Rd Medfor 2 8350 FIS-SE-00000000 7 1.80 Mi Online 0 0 Cabot Rd Medfor 3 8350 FIS-SE-000000000 7 1.80 Mi Online 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 <	•••	9254 EIS SE 00000000			4	1552.72 Mi	Online	0	Cabot Rd		Medfor
Image: Second	907	8355 FIS-SE-00000000	mu Demo2		4	1615.38 Mi	Online	0	Cabot Rd		Medfor
Image: Contract of the second seco	907	8356 FIS-SE-00000000	Joe Weber		4	1679.92 Mi	Online	0	Cabot Rd		Medford
Cabot Rd Media	9 • • 9	8357 FIS-SE-00000000	dean penning	ton	4	1.68 Mi	Online	0	I Cabot Rd		Medfor
💼 💿 9 8360 EIS-SE-00000000	909	8359 FIS-SE-00000000	Kovin Aehwor	rth	Z	1.60.Mi	Onlino	0	I Cabot Rd		Medfor
Request roles.	9 • • 9	8360 FIS-SE-00000000 Re	quest Notes:						I Cabot Rd		Medfor
	ords Per Page:	Fit *						Request Info		Reque	st Cour
	< 1 of 2	> >>									
ords Per Page: Fit W								O Filters			
ords Per Page: Fit* Request Courses and Section 1 of 2 > >>									Δ	ger	

- (1) = mobile user/driver details
- 🗲 = to reassign dispatch to new mobile user/driver
- Request Info = to view request details
- Request Notes = provide specific instructions to selected mobile user/driver



- Map Request = 💡
 - 🕞 = to view requested service location via map
 - Scroll over icon for further details
 - Image: second sec
 - Scroll over icon for further details



Bottom menu functions

- 🛑 = Return to previous page
- 💭 😑 Refresh current page
- = Lock application without logging out
- 🛃 = Log out
- E = Best Practices document
- ot = View new requests
- 🥑 = View completed requests

- I = View needs attention requests
- \mathcal{O} = Search all requests
- 🔇 = Reports
- A = View map of all above assignments
- **D**Filters = Filter to find specific assignments



3. COMPLETED REQUESTS »

All requests and details that have been completed will be listed upon clicking the "Completed Requests" tab from Welcome Page

- Sort by any of the fields, in ascending to descending order, from "ID" to "Requestor Name" by clicking on the top header of column
- Sort by multiple columns by holding shift and clicking on the column header, the sort order is then in the order that you clicked the column headers

Actions	ID	Agero PO #	Status	Status Date	Request Date	Address1	Address2	City	State	Zipcode
¥ 0 9	7332		Completed	2/12/13 5:27:00 PM -05:00	2/7/13 2:35:33 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
1 () ()	7334		Completed	2/12/13 7:50:35 PM -05:00	2/7/13 4:46:25 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
<u> </u>	8338		Completed	2/13/13 4:32:47 PM -05:00	2/12/13 1:06:37 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
4: 0 9	8342	FIS-SE-00000000018	Completed	5/14/13 9:11:56 PM -04:00	2/12/13 3:50:05 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
4: 0 9	8345		Completed	2/13/13 12:52:50 PM -05:00	2/12/13 3:57:26 PM -05:00	8 Cabot Rd		Medford	Massachusetts	02155
4: 0 9	8347		Completed	2/13/13 4:32:55 PM -05:00	2/12/13 7:58:56 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
¥ 0 9	8348		Completed	2/13/13 4:35:52 PM -05:00	2/12/13 8:00:54 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
1 () ()	8350		Completed	2/13/13 4:34:42 PM -05:00	2/12/13 8:02:24 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
¥ 0 9	8402	FIS-SE-00000000072	Completed	4/2/13 8:53:47 PM -04:00	4/2/13 8:52:00 PM -04:00	3705 Glenshannon Ln		Flower Mound	Texas	75022
¥ 0 9	8427	FIS00000000097	Completed	4/19/13 9:52:58 AM -04:00	4/19/13 9:52:58 AM -04:00	3705 Glenshannon Ln		Flower Mound	Texas	75022
¥ 0 9	8432	FIS00000000104	Completed	4/23/13 8:20:05 PM -04:00	4/23/13 8:20:05 PM -04:00	3705 Glenshannon Ln		Flower Mound	Texas	75022
4 • • •	8475	FIS000000000147	Completed	5/2/13 2:26:39 PM -04:00	5/2/13 2:26:39 PM -04:00	18775 Clay Rd		Houston	Texas	77084
4: 0 9	8492	FIS-SE-00000000160	Completed	5/8/13 1:53:53 PM -04:00	5/8/13 1:53:53 PM -04:00	3705 Glenshannon Ln		Flower Mound	Texas	75022
4 \ ⊙ 9	8495	FIS-SE-00000000162	Completed	5/9/13 7:16:30 PM -04:00	5/9/13 7:16:30 PM -04:00	4206 Engadina Pass		Round Rock	Texas	78665
cords Per Pa	age: [Fit •				QFilt	ers		Request	Count:



Choose from the following actions by selecting the icons located to the left of each:

• Contact Agero = 👫

Actions	ID	Agero PO #	Status	Status Date	Request Date	Address1	Address2	City	State	Zipcod
<u> </u>	7332		Completed	2/12/13 5:27:00 PM -05:00	2/7/13 2:35:33 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
x o 9	7334		Completed	2/12/13 7:50:35 PM -05:00	2/7/13 4:46:25 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
<u>x o 9</u>			Completed	2/13/13 4:32:47 PM -05:00	2/12/13 1:06:37 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
* • •	8342	FIS-SE-00000000018	Completed	5/14/13 9:11:56 PM -04:00	2/12/13 3:50:05 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
* • •	8345		Completed	2/13/13 12:52:50 PM -05:00) 2/12/13 3:57:26 PM -05:00	8 Cabot Rd	×	Medford	Massachusetts	02155
* • •	8347		Compl	C	ontact Information		Ÿ	Medford	Massachusetts	02155
* • •	8348		Compl					Medford	Massachusetts	02155
* • •			Compl		all 800-541-2262, option 1.			Medford	Massachusetts	02155
x o 9	8402	FIS-SE-00000000072	Compl	or Agero Support at FISSu	se email vendorrecruitment@ager pport@Agero.com.	o.com		Flower Mound	Texas	75022
x o 9	8427	FIS00000000097	Compl	Someone will be in contact				Flower Mound	Texas	75022
1 () ()	8432	FIS000000000104	Compl					Flower Mound	Texas	75022
x o 9	8475	FIS000000000147	Compl					Houston	Texas	77084
1: O 9	8492	FIS-SE-00000000160	Compl					Flower Mound	Texas	75022
¥ 0 9	8495	FIS-SE-000000000162	Compl					Round Rock	Texas	78665
ecords Per P	age: [Fit *				QFill	ters		Request	



- View Details = 🧿
 - \mathbf{Q} = Map Request to view requested service and driver location via map
 - $\mathbf{9}$ = History to view history of request

Actions	ID Agero PO #	Status Stat	tus Date	Request Date	Address1	Address2	City	State	Zipcod
x o 9	7332	Completed 2/12/	/13 5:27:00 PM -05:00	2/7/13 2:35:33 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
x o 9	7334	Completed 2/12/	/13 7:50:35 PM -05:00	2/7/13 4:46:25 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
1.09		Completed 2/13/	/13 4:32:47 PM -05:00	2/12/13 1:06:37 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
x o 9	8342 FIS-SE-00000000018	Completed 5/14/	/13 9:11:56 PM -04:00	2/12/13 3:50:05 PM -05:00	1 Cabot Rd		Medford	Massachusetts	02155
x o 9	8345	Completed 2/13/	/13 12:52:50 PM -05:00	0 2/12/13 3:57:26 PM -05:00	8 Cabot Rd		Medford	Massachusetts	02155
x o 9	8347	Request # 73	32	Request Completed 💡		×	Medford	Massachusetts	02155
* • •	8348	Agero PO #	10Z N	request completed		*9	Medford	Massachusetts	02155
x o 9	8350	Status	Completed	VIN			Medford	Massachusetts	02155
409	8402 FIS-SE-000000000072	Service Group	SearchLight	Asset	0	_	Flower Mound	Texas	75022
4.09	8427 FIS00000000097	Service Service Description	Basic N SearchLight Basic	Plate / State / Color Time Slot	/ / All Standard		Flower Mound	Texas	75022
209	8432 FIS000000000104	Address 1	1 Cabot Rd	. Time slot	Ali Standaru	_	Flower Mound	Texas	75022
x o 9	8475 FIS000000000147	Address 2		Service Provider	DemoRoadsideCo	- 1		Texas	77084
	8492 FIS-SE-000000000160	City	Medford	Provider Location	Irving		Flower Mound		75022
		State	Massachusetts	Provider Agent	MU Demo1	_			
X ⊙ 9	8495 FIS-SE-000000000162	Zip	02155	Request Date	2/7/13 2:35:33 PM -05:00		Round Rock	Texas	
ecords Per Pa	age: Fit *					Iters		Request	Count:

- Map Request = 💡
 - 💭 = to view requested service location via map
 - Scroll over icon for further details



Bottom menu functions

- = Return to Previous Page
- \sub = Refresh Current Page
- = Lock Application Without Logging Out
- 🛃 = Log Out
- E = Best Practices Document

View New Requests
 = View Current Requests
 = View needs attention requests
 = Search all requests
 = Reports



4. **I** NEEDS ATTENTION »

View any requests that are behind schedule or have been rejected by driver and require reassignment or notifying Agero

- Sort by any of the fields, in ascending to descending order, from "ID" to "Requestor Name" by clicking on the top header of column
- Sort by multiple columns by holding shift and clicking on the column header, the sort order is then in the order that you clicked the column headers

Actions	ID Agero PO #	Status	Run Time Remaining	Status Date	Request Date	Address1	Address2	City
0 🕈 o 9	8360 FIS-SE-00000000034	Reassign	-111 D -13 H -50 m	4/8/13 1:00:02 PM -04:00	2/13/13 1:25:22 AM -05:00	1 Cabot Rd		Medford
09	8394 FIS-SE-00000000064	Reassign	-104 D -18 H -47 m	4/3/13 3:12:39 PM -04:00	2/19/13 8:28:13 PM -05:00	1501 Gaylord Trail		Grapevine
09	8395 FIS-SE-00000000065	Reassign	-104 D -18 H -47 m	4/2/13 7:39:26 PM -04:00	2/19/13 8:28:53 PM -05:00	123 N Main St		Grapevine
09	8396 FIS-SE-00000000067	Reassign	-84 D -23 H -42 m	4/2/13 7:40:07 PM -04:00	3/11/13 3:33:34 PM -04:00	1801 Old Reston Ave		Reston
09	8412 FIS-SE-00000000082	Reassign	-58 D -22 H -17 m	4/9/13 11:47:41 AM -04:00	4/6/13 4:58:50 PM -04:00	3705 Glenshannon Ln		Flower Mour
9070	8415 FIS-SE-00000000088	Reassign	-57 D -2 H -49 m	4/8/13 12:31:08 PM -04:00	4/8/13 12:26:50 PM -04:00	359 Lake Park Rd		Lewisville
09	8416 FIS-SE-00000000087	Reassign	-57 D -2 H -48 m	4/9/13 3:33:53 PM -04:00	4/8/13 12:27:57 PM -04:00	359 Lake Park Rd		Lewisville
09	8420 FIS-SE-000000000090	Reassign	-56 D -21 H -56 m	4/8/13 5:30:17 PM -04:00	4/8/13 5:19:38 PM -04:00	8550 Freeport Pkwy S		Irving
ecords Per Page:	Fit •						Req	uest Count:
	🛃 🕞 o o C				P Filters	A	ger	0.



Choose from the following actions by selecting the icons located to the left of each:

- Reassign = 👫
 - Change mobile User/ drivers from who was originally selected
 - Drivers will only appear after accepting Mobile User Terms and Conditions and have a recent GPS signal or log in to FIS Dispatch Portal to refresh signal

Actions	ID Agero PO	#	Status	Run Time Remaining	Status	Date	Request Dat	e	Add	dress1	Address2	City
0 4 0 9	8360 FIS-SE-000	000000034	Reassign	-111 D -13 H -50 m	4/8/13 1	:00:02 PM -04:00	2/13/13 1:25:2	2 AM -05:00	1 Ca	ibot Rd		Medford
0 4 0 9	8394 FIS-SE-000	000000064	Reassign	-104 D -18 H -47 m	4/3/13 3	:12:39 PM -04:00	2/19/13 8:28:1	13 PM -05:00	1501	I Gaylord Trail		Grapevine
0409	8395 FIS-SE-000	000000065	Reassign	-104 D -18 H -47 m	4/2/13 7	:39:26 PM -04:00	2/19/13 8:28:5	53 PM -05:00	123	N Main St		Grapevine
0909	8396 FIS-SE-000			04.0.00.00.40	10407		0.144.140.0.00.0	1 DEL 01 00	4.04	X d Reston Ave		Reston
0909	8412 FIS-SE-000	00000 Red	quest # 8	360	Request	Reassign				Glenshannon Ln		Flower Mour
0909	8415 FIS-SE-000	00000	Mobile	User		Distance 🔺	Status	Current		ake Park Rd		Lewisville
0900	8416 FIS-SE-000	00000	dean pen	nington	4	0.10 Mi	Online	0	-	ake Park Rd		Lewisville
0900	8420 FIS-SE-000	00000	eric villha	iuer	4	0.11 Mi	Online	0		Freeport Pkwy S		Irving
$\mathbf{O} \mathbf{e} \mathbf{O} \mathbf{O}$	8465 FIS00000	0001	monique	bailey	4	0.12 Mi	Online	0		V Gray St		Norman
		0	fayola go	ulbourne	4	0.12 Mi	Online	0				
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- (1) = mobile user/driver details
- 🗲 = to reassign dispatch to new mobile user/driver
- Accept Only = to view request details
- Request Notes = provide specific instructions to selected mobile user/driver



- Reject = 🗬
 - Provides details around selected request
 - Reason must be given in order to reject

Actions	ID Agero PO #	Status	Run Time Remaining	Status	Date	Request Date	e	Address1	Add	ress2 City
0409	8360 FIS-SE-00000000	034 Reassign	-111 D -13 H -50 m	4/8/13 1	:00:02 PM -04:00	2/13/13 1:25:2	2 AM -05:00	1 Cabot Rd		Medford
0409	8394 FIS-SE-00000000	064 Reassign	-104 D -18 H -47 m	4/3/13 3	:12:39 PM -04:00	2/19/13 8:28:1	3 PM -05:00	1501 Gaylo	rd Trail	Grapevine
0 4 0 9	8395 FIS-SE-00000000	065 Reassign	-104 D -18 H -47 m	4/2/13 7	:39:26 PM -04:00	2/19/13 8:28:5	3 PM -05:00	123 N Main	St	Grapevine
0409	8396 FIS-SE-00000000		04.0.0011.40	101107	40.07 014 04.00	0144140 0 00 0	10110100	d R	eston Ave	Reston
0 4 0 9	8412 FIS-SE-00000000	Request #	8360 F	Request	Reassign			Glens	hannon Ln	Flower Mour
0409	8415 FIS-SE-00000000	Mobil	e User		Distance •	Status	Current	ake P	ark Rd	Lewisville
0909	8416 FIS-SE-00000000	1 dean pe	ennington	4	0.10 Mi	Online	0	A ake P	ark Rd	Lewisville
0909	8420 FIS-SE-00000000	1 eric vill	hauer	4	0.11 Mi	Online	0	Freep	ort Pkwy S	Irving
0 4 0 9	8465 FIS0000000001	1 moniqu	e bailey	4	0.12 Mi	Online	0	√ Gray	r St	Norman
		1 fayola g	oulbourne	4	0.12 Mi	Online	0			
		1 Kevin A	shworth	Ŧ	0.12 Mi	Online	0			
		1 Kevin A	shworth	,	0.13 Mi	Online	0			
			305	Z	0.10 Mi	Onlino	0	-		
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- View Details = 🧿
 - 💡 = Map Request to view requested service and driver location via map
 - $\mathbf{9}$ = History to view history of request

Actions	ID Agero PO #	Status Ru	n Time Remaining	Status Date	Request Date	Address1 A	ddress2 City
0409	8360 FIS-SE-00000000	0034 Reassign -111	D -13 H -50 m	4/8/13 1:00:02 PM -04:00	2/13/13 1:25:22 AM -05:00	1 Cabot Rd	Medford
0409	8394 FIS-SE-00000000	0064 Reassign -104	4 D -18 H -47 m	4/3/13 3:12:39 PM -04:00	2/19/13 8:28:13 PM -05:00	1501 Gaylord Trail	Grapevine
0409	8395 FIS-SE-00000000	0065 Reassign -104	4 D -18 H -47 m	4/2/13 7:39:26 PM -04:00	2/19/13 8:28:53 PM -05:00	123 N Main St	Grapevine
0409	8396 FIS-SE-00000000		D 0011 40	10120 7 20 07 DEL 02 00	0/44/40.0.00.01.DEL.01.00	d Reston Ave	Reston
0409	8412 FIS-SE-00000000	Request # 836	D	Request Reject		Glenshannon Ln	Flower Moun
0409	8415 FIS-SE-00000000	Status	Reassign	VIN		ake Park Rd	Lewisville
000	8416 FIS-SE-00000000	Requestor Company	/ DemoFinanceCO	Asset	0	ake Park Rd	Lewisville
0409	8420 FIS-SE-00000000	Requestor Location	Headquarters	Plate / State	1	Freeport Pkwy S	Irving
0409	8465 FIS0000000001(Requestor Name	Stephen Ferretti	Service	Mortgage Drive-by	/ Gray St	Norman
		Address 1 Address 2	1 Cabot Rd	Time Slot Service Provider	Daylight Hours DemoRoadsideCo		
		City	Medford	Provider Location	2011011000000		
		State	Massachusetts	Provider Agent			
		Zip	02155	Request Date	2/13/13 1:25:22 AM -05:00		
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ecords Per Page:	Fit -				Reject		Request Count:
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- Mobile Users = View all Mobile Users (drivers)
- Drivers will only appear after accepting Mobile User Terms and Conditions and have a recent GPS signal or log in to FIS Dispatch Portal to refresh signal



Actions	ID Agero PO #	Status Run Time Remaining	Status Date	Request Date	Address1 Address2	City
09	8360 FIS-SE-000000000	034 Reassign -111 D -13 H -50 m	4/8/13 1:00:02 PM -04:00	2/13/13 1:25:22 AM -05:00	1 Cabot Rd	Medford
909	8394 FIS-SE-000000000	064 Reassign -104 D -18 H -47 m	4/3/13 3:12:39 PM -04:00	2/19/13 8:28:13 PM -05:00	1501 Gaylord Trail	Grapevine
09	8395 FIS-SE-000000000	1065 Reassign -104 D -18 H -47 m	4/2/13 7:39:26 PM -04:00	2/19/13 8:28:53 PM -05:00	123 N Main St	Grapevine
9070	8396 FIS-SE-00000000	04 D 04 D 04 U 40		0/////0.00.01.DE4.01.00	d Reston Ave	Reston
0409	8412 FIS-SE-00000000	Request # 8344	Request Accept		Glenshannon Ln	Flower Mou
0409	8415 FIS-SE-00000000	Mobile User	Distance •	Status Current	ake Park Rd	Lewisville
0 4 0 9	8416 FIS-SE-00000000	1 dean pennington	🗲 0.10 Mi	Online 0	ake Park Rd	Lewisville
0909	8420 FIS-SE-00000000	eric villhauer	🗲 0.11 Mi	Online 0	Freeport Pkwy S	Irving
0909	8465 FIS0000000001	i monique bailey	🗲 0.11 Mi	Online 0	/ Gray St	Norman
		fayola goulbourne	🗲 0.11 Mi	Online 0		
		Kevin Ashworth	🗲 0.12 Mi	Online 0		
		Kevin Ashworth	🗲 0.13 Mi	Online 0		
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- (1) = mobile user/driver details
- 🗲 = to reassign dispatch to new mobile user/driver
- Accept Only = to view request details
- Request Notes = provide specific instructions to selected mobile user/driver



• Map Request = 💡

- See = to view requested service location via map
- Scroll over icon for further details



Bottom menu functions

- 🗣 = Return to Previous Page
- \sub = Refresh Current Page
- 🔒 = Lock Application Without Logging Out
- 🛃 = Log Out
- E = Best Practices Document
- ot = View New Requests

- View Current Requests
- View completed requests
- ρ = Search all requests
- 🔇 = Reports
- Y = View map of all above assignments
- **O**Filters =Filter to find specific assignments



5. 🔎 SEARCH »

Search for any type of request by filling in each field and selecting Search

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Actions	ID	Agero PO #	Status	Status Date	Request Date	Address	Asset	Vin	Plate	Plate St.	Service	Time Slot	Requestor	Requestor Na
]
quest ID:				F	Plate:								Record	is Per Page:
Status:			-		VIN:								<< ·	< 1 >
City:				Request Date Ra	ange: <m d="" yy=""></m>	s <m d="" yy=""></m>	15							
State:			-	Service	Type:						•			
Zip:				Time	Slot:						•			
listorical:				Request Com	pany:						•			
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Bottom menu functions

- I = Return to Previous Page
- C = Refresh Current Page
- = Lock Application Without Logging Out
- 🛃 = Log Out
- = Best Practices Document
- of = View New Requests

- = View Current Requests
- View completed requests
- I = View needs attention requests
- 🔇 = Reports
- View map of all above assignments
- **O**Filters =Filter to find specific assignments



6. • ALL ACTIVE REQUESTS »

View all active requests

- Sort by any of the fields, in ascending to descending order, from "ID" to "Requestor Name" by clicking on the top header of column
- Sort by multiple columns by holding shift and clicking on the column header, the sort order is then in the order that you clicked the column headers

Actions	ID	Agero PO #	Status	Run Time Remaining	Status Date	Request Date	Address1 Ad	ldress2 C	ty	S
> ♥ ⊙ ♥	8339	FIS-SE-00000000013	Assigned	-112 D -2 H -11 m	5/31/13 5:12:46 PM -04:00	2/12/13 1:07:38 PM -05:00	116 Riverside Ave	Me	edford	М
♥ ♥ ♥	8340	FIS-SE-00000000014	Rejected	-112 D -1 H -46 m	2/12/13 4:46:36 PM -05:00	2/12/13 1:32:41 PM -05:00	118 Riverside Ave	Me	edford	N
> ♥ ⊙ ♥	8341	FIS-SE-00000000015	Acknowledged	-112 D -1 H -45 m	5/14/13 5:18:49 PM -04:00	2/12/13 1:33:18 PM -05:00	1 Main St	Me	edford	N
≥ ♥ ⊙ ♥	8343	FIS-SE-00000000017	Assigned	-111 D -23 H -27 m	2/12/13 3:56:05 PM -05:00	2/12/13 3:51:54 PM -05:00	1 Main St	Me	edford	N
≥ ♥ ⊙ ♥	8344	FIS-SE-00000000066	Unaccepted	-111 D -23 H -25 m	3/12/13 8:12:48 PM -04:00	2/12/13 3:53:42 PM -05:00	5 Cabot Rd	Me	edford	N
≥ ♥ ⊙ ♥	8346	FIS-SE-00000000020	Acknowledged	-111 D -19 H -21 m	2/13/13 5:04:32 PM -05:00	2/12/13 7:58:00 PM -05:00	1 Cabot Rd	Me	edford	N
> 🕈 💿 🕈	8349	FIS-SE-00000000023	Unaccepted	-111 D -19 H -17 m	3/11/13 4:11:30 PM -04:00	2/12/13 8:01:30 PM -05:00	1 Cabot Rd	Me	dford	N
♥ ♥ ♥	8351		Checked In	-111 D -19 H -16 m	2/13/13 4:37:28 PM -05:00	2/12/13 8:02:54 PM -05:00	1 Cabot Rd	Me	edford	Ν
> ♥ ⊙ ♥	8352	FIS-SE-00000000026	Acknowledged	-111 D -19 H -15 m	2/13/13 3:58:30 PM -05:00	2/12/13 8:03:23 PM -05:00	1 Cabot Rd	Me	edford	Ν
♥ ● ♥	8353	FIS-SE-00000000027	Rejected	-111 D -19 H -14 m	4/8/13 12:30:38 PM -04:00	2/12/13 8:04:23 PM -05:00	1 Cabot Rd	Me	edford	N
> ♥ ⊙ ♥	8354	FIS-SE-00000000028	Checked In	-111 D -19 H -14 m	2/13/13 4:32:35 PM -05:00	2/12/13 8:04:50 PM -05:00	1 Cabot Rd	Me	edford	N
9070	8355	FIS-SE-00000000029	Acknowledged	-111 D -19 H -13 m	2/13/13 5:04:34 PM -05:00	2/12/13 8:05:17 PM -05:00	1 Cabot Rd	Me	edford	N
♥ ♥ ♥	8356	FIS-SE-00000000030	Checked In	-111 D -19 H -13 m	2/13/13 4:31:37 PM -05:00	2/12/13 8:05:44 PM -05:00	1 Cabot Rd	Me	dford	Ν
♥ ♥ ♥	8357	FIS-SE-00000000031	Assigned	-111 D -19 H -12 m	5/31/13 3:10:45 PM -04:00	2/12/13 8:06:29 PM -05:00	1 Cabot Rd	Me	dford	Ν
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Choose from the following actions by selecting the icons located to the left of each:

- Accept and Dispatch Action = (>>)
 - View closest Mobile Users (drivers)
 - Drivers will only appear after accepting Mobile User Terms and Conditions and have a recent GPS signal or log in to FIS Dispatch Portal to refresh signal

Actions	ID Agero PO #	Status	Run Time Remaining	Status Date	,	Request Date	Ad	dress1	Address2	City	State
0409		Assigned	-112 D -6 H -26 m	5/31/13 5:12	:46 PM -04:00	2/12/13 1:07:38 P	M -05:00 116	Riverside Ave		Medford	Massachusett
909	8340 FIS-SE-00000000014	Rejected	-112 D -6 H -1 m	2/12/13 4:46	:36 PM -05:00	2/12/13 1:32:41 P	M -05:00 118	Riverside Ave		Medford	Massachusett
999	8341 FIS-SE-00000000015	Acknowledged	I -112 D -6 H -1 m	5/14/13 5:18	:49 PM -04:00	2/12/13 1:33:18 P	M-05:00 1 №	ain St		Medford	Massachusett
0409	8343 FIS-SE-000000000017	Assigned	-112 D -3 H -42 m	2/12/13 3:56	:05 PM -05:00	2/12/13 3:51:54 P	M-05:00 1 M	ain St		Medford	Massachusett
0409	8344 FIS-SE-00000000066	Unaccepted	-112 D -3 H -40 m	3/12/13 8:12	:48 PM -04:00	2/12/13 3:53:42 P	M-05:00 5 C			Medford	Massachusett
0409	8346 FIS-SE-000000000020	AcReques	it # 8339	Request	Reassign			×		Medford	Massachusett
0 4 0 9	8349 FIS-SE-00000000023		ed To: MU Demo3					td		Medford	Massachusett
0909	8351	Ch M	obile User		Distance 🔺	Status	Current	ld		Medford	Massachusett
0409	8352 FIS-SE-000000000026	Aci 🚺 MU	I Demo3	4	1541.54 Mi	Online	0	- td		Medford	Massachusett
0 4 0 9	8353 FIS-SE-00000000027	Rej 🚺 MU	J Demo4	4	1547.67 Mi	Online	0	td		Medford	Massachusett
9070	8355 FIS-SE-00000000029	Aci 🚺 MU	I Demo1	4	1552.72 Mi	Online	0	td		Medford	Massachusett
0909		: Rej 🚺 mu	Demo2	4	1615.38 Mi	Online	0	td		Medford	Massachusett
090	8359 FIS-SE-00000000033	As: 🚺 Joe	e Weber	4	1679.92 Mi	Online	0	td		Medford	Massachusett
0900	8360 FIS-SE-00000000034	Rei 🚺 dea	an pennington	4	1.68 Mi	Online	0	td		Medford	Massachusett
090	8361	Ch	vin Aebworth	Ľ	4.60 Mi	Onlino)	td		Medford	Massachusett
0909	8362 FIS-SE-00000000036	Aci Request	Notes:					td		Medford	Massachusett
090	8363 FIS-SE-00000000037	' Un						td		Medford	Massachusett
909	8364 FIS-SE-00000000038	Rej					Request Infe	b td		Medford	Massachusett

- (1) = mobile user/driver details
- 🗲 = to reassign dispatch to new mobile user/driver
- Accept only = to view request details
- Request Notes = provide specific instructions to selected mobile user/driver



- Reject Action = 🗬
 - Provides details around selected request
 - Reason must be given in order to reject

Image: Second	Actions	ID Agero PO #	Status	Run Time Remaining	Status Date	Request Date	Address1 Address2	City S
Image: Start FIS-SE-0000000 Image: Start FIS-SE-00000000 Image: S	0909	8339 FIS-SE-00000000000	13 Assigned	-112 D -2 H -11 m	5/31/13 5:12:46 PM	-04:00 2/12/13 1:07:38 PM -05:	00 116 Riverside Ave	Medford Ma
Image: Second Secon	0409	8340 FIS-SE-0000000000	14 Rejected	-112 D -1 H -46 m	2/12/13 4:46:36 PM	-05:00 2/12/13 1:32:41 PM -05:	00 118 Riverside Ave	Medford M
Image: Second Secon	0409	8341 FIS-SE-0000000000	15 Acknowledged	-112 D -1 H -45 m	5/14/13 5:18:49 PM	-04:00 2/12/13 1:33:18 PM -05:	00 1 Main St	Medford M
Image: Cabot Rd Medford Image: Cabot Rd	0409	8343 FIS-SE-0000000000000000000000000000000000					(X) Iain St	Medford N
Image: State Image: State Image: Image: State Image: State Image: Image	0409	8344 FIS-SE-00000000	lequest # 8339	Red	quest Reject		5 Cabot Rd	Medford N
Image: Construction Headquarters Plate / State / Image: Construction State 116 Riverside Ave Time Stot Image: Construction Address 2 Service Provider DemoRoadsideCo Image: Construction Cabot Rd Medford Image: Construction Cabot Rd Medford Image: Construction Cabot Rd Medford Image: Construction State Provider Agent dean pennington Image: Construction Request Notes: Image: Construction Image: Construction Request Notes: Image: Construction Image: Construction Readewind Readow Image: Con	0909	8346 FIS-SE-00000000	Status	Assigned	VIN		I Cabot Rd	Medford N
Image: Cabot Rd Image: Cabot Rd <td>0409</td> <td>8349 FIS-SE-00000000</td> <td>Requestor Company</td> <td>DemoFinanceCO</td> <td>Asset</td> <td>0</td> <td>I Cabot Rd</td> <td>Medford N</td>	0409	8349 FIS-SE-00000000	Requestor Company	DemoFinanceCO	Asset	0	I Cabot Rd	Medford N
Image: State 3356 FIS-SE-0000000 Address 1 116 Riverside Ave Time Slot Daylight Hours Cabot Rd Medford Image: I	0409	8351	Requestor Location	Headquarters	Plate / State	Ι	I Cabot Rd	Medford N
Address 1 110 Riverside Ave 1111 Stor Dayling Hours Address 1 110 Riverside Ave 1111 Stor Dayling Hours Address 2 Service Provider DemoRoadsideCo Cabot Rd Medford Image: Store 1 Medford Provider Location Clarksville Cabot Rd Medford Image: Store 1 Medford Provider Agent dean pennington Cabot Rd Medford Image: Store 1 02155 Request Date 21/21/3 1:07:38 PM -05:00 Cabot Rd Medford Request Notes:	000	0252 EIS SE 0000000	-				I Cabot Rd	Medford N
Image: City Medford Provider Location Clarksville Cabot Rd Medford Image: City Medford Provider Location Clarksville Cabot Rd Medford Image: City Medford Provider Location Clarksville Cabot Rd Medford Image: City Medford Provider Agent dean pennington Cabot Rd Medford Image: City Massachusetts Provider Agent dean pennington Cabot Rd Medford Image: City Massachusetts Provider Agent dean pennington Cabot Rd Medford Image: City Massachusetts Provider Location Clarksville Cabot Rd Medford Image: City Massachusetts Provider Location Clarksville Cabot Rd Medford Image: City Massachusetts Provider Location Clarksville Cabot Rd Medford Image: City Medford Reason: Image: City Reject New city				116 Riverside Ave			_	
State Massachusetts Provider Agent dean pennington State Massachusetts Provider Agent dean pennington Zip 02155 Request Date 2/12/13 1:07:38 PM -05:00 Request Notes:				Medford				
Zip 02155 Request Date 2/12/13 1:07:38 PM -05:00 Request Notes: Cabot Rd Medford Reason: Reason: Repect			State	Massachusetts	Provider Agent	dean pennington		
Request Notes: Cabot Rd Medford Reason: Cabot Rd Medford	WT UY		Zip	02155	Request Date	2/12/13 1:07:38 PM -05:00		
Reason:		8356 FIS-SE-00000000	Request Notes:				I Cabot Rd	Medford N
Reject	$\odot \P \odot 9$	8357 FIS-SE-00000000					I Cabot Rd	Medford N
			Reason:					
Request Court						Reject	Page	act County
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O Filters							Ager	0
FIS DISPATCH PORTAL



- View Details = 🧿
 - 💡 = Map Request to view requested service and driver location via map
 - $\mathbf{9}$ = History to view history of request

Actions	ID Agero PO #	Status	Run Time Remaining	Status Date	Request Date	Address1 Address2	City S
0900	8339 FIS-SE-00000000	0013 Assigned	-112 D -2 H -11 m	5/31/13 5:12:46 PM -	-04:00 2/12/13 1:07:38 PM -05	:00 116 Riverside Ave	Medford N
0409	8340 FIS-SE-00000000	0014 Rejected	-112 D -1 H -46 m	2/12/13 4:46:36 PM -	-05:00 2/12/13 1:32:41 PM -05	:00 118 Riverside Ave	Medford N
0409	8341 FIS-SE-00000000	0015 Acknowledge	d -112 D -1 H -45 m	5/14/13 5:18:49 PM -	-04:00 2/12/13 1:33:18 PM -05		Medford N
0409	8343 FIS-SE-00000000	Request # 833		uest Details 💡	•	Main St	Medford N
0409	8344 FIS-SE-00000000	Agero PO # FI	S-SE-00000000013			5 Cabot Rd	Medford N
0409	8346 FIS-SE-00000000	Status	Assigned	User: 1.68 - dean per Asset	Home	I Cabot Rd	Medford N
000	8349 FIS-SE-00000000	Status	Addighter	Service Group	SearchLight	l Cabot Rd	Medford N
	8351			Service	Mortgage Drive-by	Cabot Rd	Medford N
	8352 FIS-SE-00000000			Service Description	SearchLight Mortagage	Cabot Rd	Medford N
		Address 1	116 Riverside Ave	Time Slot	Daylight Hours		
VOFOV	8353 FIS-SE-00000000	Address 2 City	Medford	Service Provider Provider Location	DemoRoadsideCo Clarksville	I Cabot Rd	Medford N
$ \odot $	8354 FIS-SE-00000000	State	Massachusetts	Provider Agent	dean pennington	I Cabot Rd	Medford N
$\mathbf{O} \mathbf{e} \mathbf{O} \mathbf{O}$	8355 FIS-SE-00000000	Zip	02155	Request Date	2/12/13 1:07:38 PM -05:00	I Cabot Rd	Medford N
0 4 0 7	8356 FIS-SE-00000000					l Cabot Rd	Medford N
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- Mobile Users = View all Mobile Users (drivers)
- Drivers will only appear after accepting Mobile User Terms and Conditions and have a recent GPS signal or log in to FIS Dispatch Portal to refresh signal

FIS DISPATCH PORTAL



Actions	ID Agero PO #	Status	Run Time Remaining	Sta	atus Date	Reques	t Date	Address1	Address2	City
0 4 0 9	7339 FIS-VP-0000000000	08 Assigned	-123 D -3 H -48 m	2/1	3/13 9:22:25 PM -05:00) 2/8/13 6::	27:15 PM -05:00	3705 Glenshannon Ln		Flower M
0409	7340 FIS-VP-000000000	09 Declined	-123 D -3 H -47 m	6/4/	/13 1:06:39 PM -04:00	2/8/13 6::	28:53 PM -05:00	3705 Glenshannon Ln		Flower I
0409	7341 FIS-VP-000000000	10 Declined	-123 D -3 H -42 m	6/4/	/13 1:06:48 PM -04:00	2/8/13 6:	33:51 PM -05:00	3705 Glenshannon Ln		Flower
0409	8339 FIS-SE-00000000	Request # 834	4 Rec	ILIES	t Accept			6 Riverside Ave		Medford
0409	8340 FIS-SE-00000000	Request # 0344 Rec			lager Vooobr			118 Riverside Ave		Medford
0 • 0 9	8341 FIS-SE-00000000	Mobile Us	er		Distance 🔺	Status	Current	I Main St		Medfor
0 • 0 9	8343 FIS-SE-00000000	() dean pennington		4	0.10 Mi	Online	0	I Main St		Medfor
0 4 0 9	8344 FIS-SE-00000000	eric villhauer		۶	0.11 Mi	Online	0	5 Cabot Rd		Medfor
0 • 0 9	8346 FIS-SE-00000000	1 monique bailey		۶	0.11 Mi	Online	0	I Cabot Rd		Medfor
0 • 0 9	8349 FIS-SE-00000000	1 fayola goulbourne		۶	0.11 Mi	Online	0	I Cabot Rd		Medfor
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- (1) = mobile user/driver details
- 🗲 = to reassign dispatch to new mobile user/driver
- Accept only = to view request details
- Request Notes = provide specific instructions to selected mobile user/driver

FIS DISPATCH PORTAL

• Map Request = 💡

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- 👷 = to view requested service location via map
 - Scroll over icon for further details
- 🔍 = to view mobile user/driver location via map
 - Scroll over icon for further details



- (1) = mobile user/driver details
- F = to reassign dispatch to new mobile user/driver
- Accept Only = to view request details
- Request Notes = provide specific instructions to selected mobile user/driver

Bottom menu functions

- **41** = Return to Previous Page
- \sub = Refresh Current Page
 - = Lock Application Without Logging Out
- 🛃 = Log Out

- E = Best Practices Document
- View map of all above assignments
- **O**Filters =Filter to find specific assignments



PHOTOGRAPHY GUIDELINES AND TIPS »

• A majority of Work Order/Inspections will require some photos, i.e., Front, Address Verification, and Street Scene. Capturing clear, quality photos on the initial assignment will ensure that you do not have to return to do so at a later date/time.

Below are some helpful hints to assist you:

• If the address is not on the house, take a photo of the street sign.



Front



Address Verification



Street Scene

- The photos provided to clients must be clear and sharp.
- No Date/Time stamps on the photos. Your smart phone or tablet needs to be set to the correct internal date and time.

When taking photos of the asset, make sure there is at least 5% air space on each side, so the client can see the entire width of the asset.



You do not want the client having to guess what the asset looks like:



Photos taken from too far away from the subject are NOT acceptable.



Drive-by photos are NOT acceptable.



Landscape or sideway photos are NOT acceptable.



It is OK to take pictures from your vehicle. However NOT with the window rolled up (especially when it is raining) and they should never show any of your vehicle's parts. Clients look for things like this and will reject the inspection.



Make sure your camera settings are set right. "Auto" seems to work fine in most cases. Look at your photo after each snap. Make sure it doesn't look like this:



Over Exposure



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Make certain your smart phone &/or tablet has the correct internal date and time set. Clients often use various software programs to trigger warning flags for dates that do not match the inspection date and time and they use this information to catch Field Inspectors in the act of falsifying inspection results. Typically each photo you take has this much information built into it:

Never use photos from previous inspections, from the Internet, from the County Assessor or from anywhere else except your own smart phone/tablet, on the date you conducted the inspection. Never try to crop a previous photo or alter a previous photo to make it look like a new photo.

Image Info Uploaded Filename 11042011_016.jpg 2011:11:04 13:02:35 Image Date Make Canon Model Canon PowerShot SD750 Orientation top - left XResolution 180/1 YResolution 180/1 ResolutionUnit Inch 2011:11:04 13:02:35 DateTime YCbCrPositioning centered 1/100 sec. ExposureTime FNumber f/8.0 80 ISOSpeedRatings Exif Version 2.2 ExifVersion DateTimeOriginal 2011:11:04 13:02:35 DateTimeDigitized 2011:11:04 13:02:35 ComponentsConfigurationY Cb Cr -CompressedBitsPerPixel 3/1 ShutterSpeedValue 213/32 sec. (APEX: 10) ApertureValue f/8.0 ExposureBiasValue 0.0 MaxApertureValue 95/32 Pattern MeteringMode Flash Flash did not fire, auto mode. FocalLength 5.8 mm 2380 bytes unknown MakerNote data MakerNote UserComment FlashPix Version 1.0 FlashPixVersion ColorSpace sRGB PixelXDimension 1600 PixelYDimension 1200 FocalPlaneXResolution 1600000/225 FocalPlaneYResolution 1200000/169 FocalPlaneResolutionUnit Inch SensingMethod One-chip color area sensor **File Source** DSC CustomRendered Normal process ExposureMode Auto exposure WhiteBalance Auto white balance DigitalZoomRatio 3072/3072 Standard SceneCaptureType

Be smart about taking front photos. For example, if there is a large tree or obstacle blocking an optimal view front shot, then move to one side or the other to get a clear photo of the front of the asset.





Be cognizant of windows, glass doors, etc., that will reflect your image back into the photo. Evidence of your shadow in the photo indicates an amateur Field Inspector.





COMPREHENSIVE GLOSSARY OF COMMON FIELD SERVICES »

Initial Service Offerings

- Address/Collateral Verification Service Provide verification and notification that an asset is or is not at a specific address.
- Bankruptcy Inspection A bankruptcy inspection is an objective visual analysis used for determining the occupancy of a property. No contact is made with the mortgagor or property occupant. The inspection form typically asks you to provide a description of the property, note how occupancy was determined, and take exterior photographs.
- Collateral Inspection Service Attempt to inspect collateral to ascertain current condition, document any damage or modifications prior to repossession by client, provide Condition Report, take photo with Date/Time verification stamp, and execute any specific client instructions.
- Condition Verification A condition inspection is an objective visual analysis of a property to determine whether the property has sustained damage due to neglect or vandalism or whether liability hazards are present. A description of the property and of any visible conditions or hazards, as well as photographs, are usually required
- Drive-By Inspection Service Provide an up-to-date exterior inspection report on foreclosed or severely delinquent properties, including a Date/Time verification stamp. Confirm that the property has not been vandalized and, for properties that have been, document the extent of damage.
- Fannie Mae Inspection For properties financed with Fannie Mae loans, certain requirements must be satisfied in order to comply with the inspection regulations of Fannie Mae. Each inspection usually requires a description of the property and photographs.
- Foreclosure Inspection A foreclosure inspection is performed on a foreclosed property, and is essentially the same as a Bankruptcy Inspection.
- Information Verification Service Provide verification and notification that an asset is or is not at a specific address. Documentation typically includes photos of the location and of the asset (if present), plus an Address, Asset and Condition Report, and Date/Time verification stamp.
- Leased Equipment Verifications When a company leases equipment to a merchant, the leasing company usually wants to verify the location and condition of its leased equipment. The inspection will require the inspector to visit the property to photograph the equipment and property. Also, the inspector will take note of the condition of the equipment, the equipment's serial numbers, and the property itself.
- Merchant Site Verification When a merchant wants to accept credit cards and e-checks from its customers, the credit card processor wants to make sure that the merchant's business is legitimate. Additionally, the Patriot Act requires a merchant site inspection. This inspection usually requires photographs of the business, completing an inspection form, and takes about 15 minutes.
- Mystery Shoppers Mystery Shoppers visit retail stores and pose as customers in order to evaluate the customer service, staff and cleanliness of that store. This inspection usually only consists of completing an inspection form, and takes about 30 minutes.



As we continue to grow here are some future offerings:

- Delinquency Interview When the mortgagor of a property is behind in payments, the mortgage company may want to make direct contact with the mortgagor to find out the reason for the default. The Field Inspector contacts the mortgagor to ask them a series of questions provided by the mortgage company. Sometimes the mortgage company will ask you to put the mortgagor on your mobile phone if the mortgagor is present, or to leave a letter for them.
- Door Hanger Service Provide photo-confirmed delivery of a door hanger package containing notifications or marketing materials, plus exterior photo documentation and visual inspection remarks on a property's general condition.
- Draw Inspection A draw inspection is performed at various stages in a new construction project in order to assist the lender in releasing funds to the building contractor. Each inspection will require you to provide estimated percentages of work completion along with photographs.
- FEMA Inspection When there is a presidential declared disaster, an inspection is performed to determine whether the property has sustained visible damage due to the disaster. Each inspection usually requires a description of the damages and related photographs.
- Letter Delivery Service (Single Attempt) Attempt to deliver a letter, marketing materials, or instructions to call client to a borrower's address. Unless the property is vacant, provide a photo of the materials in a confidential envelope taped to the borrower's (or a third party's) door. An attempt to verify and photograph collateral is also made.
- Letter Delivery Service (Multiple Attempts/Varied Schedule) Same services and documentation as single attempt service, but includes multiple visits, active attempts at Right Party Contact with the debtor (or a third party) at the door, and reports showing the individual results of each attempt.
- Loss Draft Inspection When a homeowner sustains a loss on real property and files an insurance claim for that loss, a loss draft inspection is performed before funds are released to repair the damages. A loss draft inspection is similar to a Draw Inspection.
- Occupancy Inspection Property inspection of a delinquent or vacation home. Requires the Information Verification Services (IVS) Field Agent to either knock on the door if property appears occupied or, if vacant, to examine all four sides of the home if possible to make sure doors are locked while noting any damage.
- Occupancy Verification An occupancy inspection determines who is currently occupying a property based on an objective visual review. The names of the occupant, property manager and real estate agent information are collected whenever possible. Each inspection usually requires a property description, how occupancy was determined, the name of the occupants if possible, photographs of the property, and takes a few minutes to complete. Some Field Inspection Companies may require you to visit the same property at several different times during a day if you do not make contact on your first contact attempt/ visit to the property.
- Sale Inspection A sale inspection is an objective visual determination of who is occupying a property on the sale date of a foreclosure. The names of the occupant, property manager and real estate agent information are collected whenever possible. Each inspection usually requires a property description, a note of how occupancy was determined, the name of the occupants if possible, and photographs.
- Sale Date Inspection This type of inspection is the same as a Condition Inspection, except that is performed only on the day a property is sold.
- Vacant Property Inspection When a property is vacant and lock box-secured, property inspections can ensure compliance with federal regulations, local ordinances and investor agreements. The inspection usually requires the completion of an inspection form, photographs of the property, and details of any visible conditions and hazards found.

RISC TRAINING & CERTIFICATION



Details of RISC Training and Certification (Currently Optional)

- RISC Alliance
- At this time, RISC Membership is NOT required to participate in the FIS program. However, as our service offerings grow, it will become necessary to make membership and training a requirement for certain service offerings.
- Because FIS is a new business venture for both yourself and Agero, we recognize the importance of training your specialists in the field to protect themselves and your business entity. So Agero has partnered with RISC Alliance to offer a discounted training program for all Agero service providers.
- Recovery Industry Services Company (RISC) is an educational organization dedicated to the professional training and certification of specialists within the collateral recovery industry.
- The RISC Alliance program is a new standard within the industry that establishes training and certification credibility within the collateral recovery industry.
- RISC membership has many benefits and is worth considering, which are outlined below:

RISC Alliance Owner Membership - Discounted Rate of \$795.00

- \$1 million client protection bond
- Comprehensive profile
- Unique "Identifier" to provide to clients and prospective clients to access your profile
- Marketing brochure created to market your company (updates automatically as your profile is updated)
- Best Practices: Improve your marketing and reduce liability
- Business Forms Area
- Case Law Information

IVS/FCS Training Certificate - Discounted Rate of \$50.00

- Training for your specialists in the field to prepare and protect themselves
- Learn to protect your business
- Required to participate in the Field Information Services program

For more information, visit http://www.riscus.com/